**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 November 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “FRC352”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 25November 2020.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC352

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 6.628% (3 Month JIBAR as at 25 Nov 2020 of 3.358% plus 327 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 02 May 2023

**Books Close Date** 29 January, 28 April, 29 July, 29 October

**Interest Payment Date(s)** 02 February, 02 May, 02 August, 02 November

**Last Day to Register** By 17:00 on28 January, 27 April, 28 July, 28 October

**Issue Date** 25 November 2020

**Date Convention** Modified Following

**Interest Commencement Date** 25 November 2020

**First Interest Payment Date** 02 February 2021

**ISIN No.** ZAG000172891

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC352%20PricingSupplement2511.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC352%20PricingSupplement2511.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 52070000